



PARAMETERS	PRE SALE	PUBLIC MAIN SALE																									
<b>OFFERING DETAILS</b>																											
Offering Type*	Digital Security Token Offering (STO)																										
Allocation of funds	Financing of global growth of intelligent fluids in B2B volume markets microelectronics, oil&gaz, maintenance																										
Planned Timing	Q2 2021 (≈ 15.04.-15.07.2021)	Q3/2021 (≈ 01.10.-30.11.2021)																									
HardCap regular*	€ 1,2 mio.	€ 6,45 mio. (including PreSale)																									
HardCap oversubscription (option)*		€ 12,9 mio (including PreSale)																									
Investor type	Accredited, institutional and professional investors	Any (professional and retail investors)																									
Minimum Investment*	€ 100,555.00	€ 450.00																									
Regulator / Prospectus*	---	European Financial Authority / EU Prospectus																									
Regional Investment Allowance	GLOBAL besides excluded regions: USA, China and actual EU/BaFin blacklisted countries																										
Investor Registration/Subscription	Only via <a href="https://smartchem.io">https://smartchem.io</a> (including KYC/AML process)																										
Official Emission Currency	€ EURO (but acceptance of all major FIAT currencies plus BTC/ETH, all to be converted in €)																										
<b>TOKENOMICS</b>																											
Issuer of Security Token	intelligent fluids GmbH Germany																										
Security Token Type	ERC-1400 on Ethereum Blockchain																										
Token Lifetime (Term)*	Minimum 20 years (= basic period). Termination by Investor after basic period annually possible																										
Number of SMAC Token*	Max. 20 mio.	Max. 90 mio. (incl. PreSale); (opt. 176 mio.)																									
Nominal Price (Face Value)*	€ 0.10 per SMAC Token																										
Sales Price per SMAC Token*	<table border="1"> <thead> <tr> <th>PRICING PER SMAC</th> <th>PRE-SALE</th> <th>EARLY MAIN SALE</th> <th>MAIN-SALE</th> </tr> </thead> <tbody> <tr> <td>INVESTMENT SUM</td> <td>max. 20m SMAC</td> <td>max. 30m SMAC</td> <td>max. 90m SMAC</td> </tr> <tr> <td>€ 450 &lt; 99.990</td> <td>---</td> <td>0,090</td> <td>0,100</td> </tr> <tr> <td>€ 100.555 &lt; 500.500</td> <td>0,070</td> <td>0,085</td> <td></td> </tr> <tr> <td>€ 500.500 &lt; 1.000.200</td> <td>0,065</td> <td>0,080</td> <td></td> </tr> <tr> <td>&gt; € 1.000.200</td> <td>0,060</td> <td>0,075</td> <td></td> </tr> </tbody> </table>			PRICING PER SMAC	PRE-SALE	EARLY MAIN SALE	MAIN-SALE	INVESTMENT SUM	max. 20m SMAC	max. 30m SMAC	max. 90m SMAC	€ 450 < 99.990	---	0,090	0,100	€ 100.555 < 500.500	0,070	0,085		€ 500.500 < 1.000.200	0,065	0,080		> € 1.000.200	0,060	0,075	
PRICING PER SMAC	PRE-SALE	EARLY MAIN SALE	MAIN-SALE																								
INVESTMENT SUM	max. 20m SMAC	max. 30m SMAC	max. 90m SMAC																								
€ 450 < 99.990	---	0,090	0,100																								
€ 100.555 < 500.500	0,070	0,085																									
€ 500.500 < 1.000.200	0,065	0,080																									
> € 1.000.200	0,060	0,075																									
Token transfer to Investors*	Token generating event (TGE) planned within 90 days but not later than 120 days after end of STO																										
<b>INVESTOR RIGHTS, BENEFITS AND RISKS</b>																											
Asset Class*	Equity-like (subordinated mezzanine shares)																										
Investor's Rights*	Tokenized revenue participation (TRP) without voting rights. Termination right after 20 years.																										
TRP: Annual Token Revenue Participation (Dividend)*	Up to 6.45% from annual net revenues (0.01% per each €10,000.00 total STO funding sum) Pre-condition: EBT is positive. Maximum Dividend = 21.50 % from Net Profit (EAT).																										
Bullet Interests and Payback*	After termination by Investor: SMAC FaceValue plus 5.0 % interest rate p.a. minus accumulated TRP																										
EXIT: Buyback Base Compensation*	SMAC FaceValue + 10.0 % interest rate p.a. minus accumulated TRP (in Exit case only)																										
EXIT: Buyback Exit Kicker*	Up to 6,45 % (equals to TRP) from fixed net Exit price, if Exit company value is higher than 30m€																										
Listing on Crypto Exchanges	SMAC should be listed in 2021/2022 at least on London based crypto exchange ARCHAX.com																										
Bounties/Airdrops/FreeToken*	No diluting offers! 100 % of the offered Tokens are for sale.																										
Lockup Period*	No Lock-up Period																										
Potential Token value development	Non-binding projection in case financial plans come true and STO hardcap was reached: 2026 (after 5 years): potentially € 0.33/SMAC - 2031 (after 10 years): potentially € 2,18/SMAC																										
RISK WARNING	<b>ATTENTION: WorstCase (e.g. bankruptcy or other risks) may lead to total loss of investment !</b>																										



## Growing global with Impact Chemistry

**About 322 million tons (2013) of toxic and harmful chemicals** are produced every year across the EU alone. Severe health-risks and high potential damage to the environment derive from common chemical solvents' usage in industrial cleaning processes. Legal regulation and complicated disposal or reprocessing of contaminated liquids are negative factors on the balance sheet.

A huge global market of almost 50bn€ mostly harmful wet chemistry is waiting to be challenged and replaced. We created the basics to grow in big and give the right answers. We intrinsically **support 10 of 17 Sustainable Development Goals** of the United Nations with a significant positive effect for our planet.

*Intelligent fluids* offer a sustainable, efficient and powerful solution for industrial cleaning by utilizing physical effects instead of toxic chemicals, meeting much more than today's standards for eco-friendliness with biodegradable, non-inflammable and pH neutral ingredients. Really unique and disrupting is the fact that *intelligent fluids* combine outstanding performance with a remarkable Eco-Footprint. Top functionality and top sustainability are not any longer contrary.

The **patented technology** of *intelligent fluids* combines gentle ingredients to tailor-made phase fluids that remove organic contaminants effectively and gently by a molecular teamwork like a micro-earthquake. This **groundbreaking Impact Chemistry** is able to penetrate, fragment and finally lift-off even persistent impurities and heavy deposits (dirts/oils/ colors/adhesives) in a very powerful and gentle way. Check this [video link](#) for more info. Oil&Gaz, Microelectronics and Maintenance have our major attention.

The DeepTech company **intelligent fluids GmbH (IFC)** is a young German SME with 22 employees located in Leipzig, Germany. The focus is on the development and marketing of unique phase fluids. Our European production site is located inside the **InfraLeuna**, one of the largest chemical sites in Germany. Having a capacity of 450 tons/year today, we plan to scale up to at least 13,450 tons/year and establish step by step more global test-labs and production sites to satisfy a growing demand for our fluids.



To scale the company and achieve a relevant global market share, we intend to execute the [smartchem \(SMAC\) Security Token Offering](#).

As the legal basis for the public offering of the token we are planning to issue a respective prospectus to be approved by a European Financial Supervisory Authority. This method of fundraising offers a greater degree of liquidity for investors and a unique opportunity to benefit from growing Token value, revenues, interest rates and exit kicker backed by the security of a regulated trustworthy investment option.

The tokenized securities shall entitle the holder to participate in the company's revenues. It is further intended that the SMAC can be traded at least on the token exchange platform ARCHAX in London. We will continue to provide our clients, partners and investors with the utmost transparency and trust.

You are welcome to join our way cleaning up global industries by Impact Chemistry.  
[SMAC that – together with us.](#)

A blue ink handwritten signature of Christian Römlein, consisting of a stylized 'C' followed by 'Römlein' in a cursive script.

Christian Römlein, CEO 