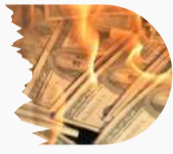


today's **dangers** of industrial cleaning



**risk to human health**  
direct and indirect cause of health issues, diseases and death



**loss of time and money**  
high cost of ownership, energy consumption, equipment costs. low performance low yield.



**environmental damage**  
huge damage to plants, soils and animals



**legal issues**  
complex regulatory framework with increasing restrictions

**smartchem-** the clean(ing) revolution.



**smaller price - bigger performance**

up to 65% energy reduction.  
up to 70% less consumption.  
more efficient processes, less steps.  
100% regulatory compliant & future-proof.



**zero risk for human health**

dermatologically approved.  
no toxics.  
no hazards.



**no damage to the environment**

biodegradable.  
non-flammable.  
water-based & less waste.



**smart investment.**

for details on STO please refer to the second page.

**smart partner.**

future smart NGO Reward-Program in planning

BEAD FOR LIFE - UNICEF - MEDECINS SANS FRONTIERES / ÄRZTE OHNE GRENZEN - VILLAGE ENTERPRISE - OXFAM - WIN - GREENPEACE - ONE - AVAAZ - NALA - IGIN - WORLD FUTURE COUNCIL CLIMATE ANALYTICS - OCEAN CARE - WORLD WILDLIFE FUND - EU CENTRE FOR PRESS & MEDIA FREEDOM - MITTELSTANDS ALLIANZ AFRIKA BVMW - STRASSENKINDER LEIPZIG - BÄRENHERZ STIFTUNG - KINDERMUSEUM UNIKATUM

**smart team.**

market experts with 180 years of professional experience.



**current success.**

- established German company
- several powerful investors on board
- 7 awards and multiple press articles / tv reports
- 26 patents approved & 25 more pending
- 10 of 17 of the UN sustainable development goals covered
- production site in leuna, germany- scalable capacity
- research & development labs in leipzig, germany
- ISO 9001 and ISO 14001 certified

**selected customers.**



**market facts.**

**microelectronics.**

- stable growth of > 5 % p.a.
- € 3.2bn market potential
- € 2.0bn addressable volume
- locations:  
73 % Asia ( € 2.345 mio)  
16 % USA ( € 505 mio)  
11 % EU ( € 350 mio)
- target market share 2030:  
10% (~ € 200 mio)

**maintenance + oil / gas.**

- estimated growth of 1-2 % p.a.
- addressable market volume: ~ 4bn
- target market share 2030: 5%

targeted Ø revenue per customer:

€ 2 mio

Ø customer qualification time:

2-7 yrs.

**network & partners.**



**The Security Token Offering (STO) of deepTECH company intelligent fluids in a nutshell**

PARAMETERS	PRIVATE PRE SALE	PUBLIC MAIN SALE
Soft Cap:	€ 600,000 = threshold for main sale	---
Hard Cap:	Max.€ 1,5 mio. until August 15th 2020 *	€ 10,0 mio. (including PreSale)
Allocation of funds:	Financing of global growth in B2B volume markets microelectronics, oil&gaz, maintenance industries	
Nominal price (face value)	€ 0.10 per SCM Token	
Sales Price per SCM Token	€ 0.04	€ 0.10
Expected Token value 2023/2030	2023: € 0.45 / 2030: € 9.62 (non-binding Konfidio projection)	
Accepted Currencies	€, \$, CHF, BTC, ETH	
Max. number of SCM Token	30,000,000	118,000,000
Bounties, Airdrops, FreeToken	No diluting offers at all. 100 % of the offered Tokens will be sold!	
Lockup-Period for free Trading	12 months after end of STO	none
Minimum Investment	> € 100,000.00	> € 500.00
Regulator	---	BaFin Germany
Investment allowance from following countries	Global	All EWR-countries besides Switzerland @ Switzerland and Singapore are in plan
Investor type	Accredited and institutional Investors	Accredited (institutional) and retail investors
Investment pre-condition	Subscription on smartchem.io including KYC/AML process	
Asset class	Equity-like	
Investor's Right	Tokenized profit participation right with unlimited lifetime	
Profit Participation in % **	4.0 %	8.0 % - 29.0 % related to Funds level
Planned Timing	Q1/Q2 2020	Q4 2020 ***
Buyback Exit Event ****	Face value SCM + 4.0 % p.a.	Face value SCM + 4.0 % p.a.
Breakup Option *****	0.5 % Company shares per 100k€ Investment	---
Investor Registration STO page	<a href="https://smartchem.io">https://smartchem.io</a>	
Listing on Exchanges	SCM to be listed until end of 2021 at least on one crypto exchange	
Token transfer to Investors	Token generating event planned within 90 days after STO ended	
Security Token Type	ERC-1400 Standard on Ethereum Blockchain	

- \* Date can be extended to max Feb 15 2021
- \*\* Could be changed to a revenue participation
- \*\*\* Could be changed to Q2/2021
- \*\*\*\* Changes in discussion
- \*\*\*\*\* To be approved by shareholder resolution